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Infor Factory Track™ 6.01 for CSI/ CSB (SyteLine) 9.01

Navin Kulkarni
Senior Product Manager
navin.kulkarni@infor.com
Agenda

• What is Factory Track?
• Day-in life
• Overview of current functionality
• Factory Track 6.01
• Roadmap highlights
**Infor Factory Track for CloudSuite (SyteLine)**

**Shop Floor**

- Kiosk-based shop floor data collection solution with a simple intuitive UX to allow operators to track labor (single and multiple jobs), machine time, and job moves. As well as functionality like Kanban, team reporting, viewing documents/notes etc.

**Time Track**

- A comprehensive Time and Attendance solution that provides several attendance rules to provide additional rules to allow greater control around how attendance and labor information is collected, reviewed and approved.

**Warehouse Mobility**

- Simplify and automate inventory operations (receiving, material issues, containerization, shipping etc.) with a barcode based solution.
Role and device based functionality

Warehouse Operators
- Constantly on the move
- Real-time information (inventory, location etc.)
- Barcode driven automation

Production Operator
- Accurate production tracking (labor, material etc.)
- Access to job notes and documents
- Quality tracking

Supervisor
- Production schedule execution
- Exception tracking and adjustments
- Time and attendance approvals
A Day in Life (without Time Track)

Warehouse Mobility module
(barcoding/ data collection)

Real time inventory update and validation

Inbound
Inventory movements
Outbound (PPS)

Quality
Field Service (FS+)
Time & Attendance

Labor tracking
Production reporting (labor and materials)
Material Issue

Support for teams
Multi-job support
Kanban
Time and Attendance

Shop Floor module
(Paperless shop floor)

CSI/ CSB (SyteLine)

Job Trans and DC

Inventory

Project & Field Service

Attendance
(Warehouse Mobility and Shop Floor T&A)
A Day in Life with Time Track

Real time inventory update and validation

Requires WM
Time Track add-on

Warehouse Mobility module
(barcoding/ data collection)

Overtime rules
Grace periods
Supervisor approvals
Payroll
Absence requests
Timesheet entry

Time Track
(Advanced T&A)

Requires SF
Time Track add-on

Labor and attendance

Real time inventory update and validation

Shop Floor module
(Paperless shop floor)

Real time inventory update and validation

CSI/ CSB (SyteLine)

Job Trans and DC

Inventory

Project & Field Service

Configurable payroll extract

Labor posting

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Functional Differences

Without Time Track
- Capture time punches from Warehouse Mobility and Shop Floor directly to CSI/ CSB
- “Elapsed time cutoff” parameter to control the number of hours a job can run
- No ability to manage absences
- Attendance error corrections in CSI/ CSB using “Time and Attendance Error Processing” form

With Time Track
- Built to enable advanced time and attendance rules – grace periods, rounding rules, absence management etc.
- Timesheet entry capabilities for back-office employees
- Supervisor functionality to review, edit and approve labor and attendance information
- Configurable payroll extracts
Shop Floor Time and Attendance when Time Track **not** Implemented (Direct to CSI)

Shop Floor Time and Attendance when Time Track **is** Implemented (Stored in Time Track for supervisor approval)
What’s new in Factory Track 6.01? (ETA Nov ‘16)
Mongoose Framework Update

- Mongoose 9.03
- Integrated to CSI/CSB 9.01
- New H&L Xi controls
- Flex layouts
Data Import from CSI

Ability to download, stage, and update employee data from CSI

- On demand data download from CSI to Factory Track:
  - Departments
  - Employees
  - Tasks
  - Holidays
  - Shifts
  - Time off Groups
- Reduce setup times
- Easier administration

![Data Sync Control (Modal)](image-url)
Warehouse Mobility updates

• Label printing utility (locations, employee, tasks, inventory, reason codes etc.)

• Pick and Ship
  • Ability to create shipment record while picking

• Field service labor tracking

• Project material issue (including cross-docking)

• Menu manager

• Stock move API (part of broader Factory Track API strategy)

• PPS enhancements
  • Multi-level packages
  • Support for containers
Menu Manager

• Personalize menu layout and sequence including – icons, list menu, menu group
• Can be personalized by user,
Label Printing Utility

- The Mass Label Printing Utility is primarily used to print labels for locations, stock, employees etc. at time of implementation
- Useful for customers who either don’t have any barcoding or want further automate their warehouse operations

Types of fields supported with this FT 6.01 release
Shop Floor updates

• CSI T&A

• CSI Scheduler/APS support

• Resource Group and Resource ID support
  • Ability to collect machine or labor data for a specific resource
  • Will be extended to calculate OEE in future release

• Additional filter/ sort options (Work center navigation home)

• Project material issue
Time Track updates

• Points based attendance tardiness rules
• Re-open payroll
• Sign hours at any time
• Timesheet summary and details
• Real-time transaction stop/ start
• Auto clock out
• Work set proration
  • Straight proration
  • Run time (new)
  • Planned quantity (new)
Attendance tardiness rules (Points based attendance)

• Enforce union rules
• Perfect attendance programs
• Forgiveness flexibility