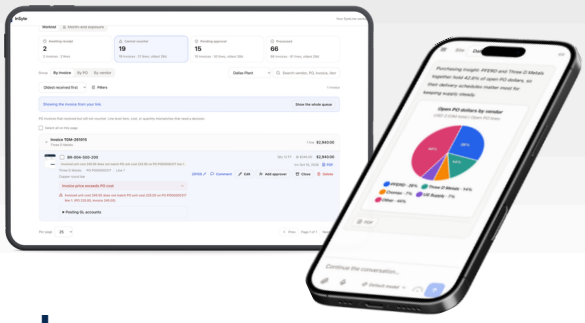
InSyte

From Decision Resources

Built on 40 years of manufacturing experience, InSyte automates everyday work in Infor CloudSuite Industrial (CSI) and SyteLine, using your business data and following the rules you set.



AI Agents that handle your routine ERP work

Improve productivity and accuracy with AI Agents that help your team access ERP insights, automate manual work, and complete everyday processes more efficiently.

Explore ERP Data From Anywhere

Ask questions about your ERP data from your desktop or mobile device. InSyte interprets business questions, retrieves relevant information, and explains the context to help you understand trends and make informed decisions.

Process Documents and Emails

Automatically extract information from documents and emails, validate details against ERP records, and prepare data for processing in SyteLine or CSI.

Automate Everyday Workflows

Automate business processes across your ERP with agents designed to work alongside your team. InSyte comes with prebuilt agents for AP Automation, Sales Order Automation, and Supplier Expediting.

Maintain Oversight and Control

Apply your business rules, approval requirements, and operational logic at every stage of an automated workflow. Your team retains visibility into the records and actions behind each result.

How InSyte works

InSyte works directly inside your ERP records to automate processes such as accounts payable, sales order processing, and supplier expediting.

Human oversight remains central, with your team setting automation rules and retaining approval authority over key decisions.

The InSyte Platform

Human Oversight & Control

InSyte Automation Layer
AP Automation Sales Order Automation Supplier Expediting

Your ERP Records
SyteLine or Infor CloudSuite Industrial

Security and Governance

InSyte operates within defined ERP access and permissions, keeping connections scoped to the records and actions it is authorized to use. Every result can be traced back to the exact ERP record it came from, providing visibility into how information is used. Your team sets the business rules that govern automated workflows and determines when human review is required.

ERP Supported	Infor CloudSuite Industrial / SyteLine V9.01+
Deployment	Cloud or On-Premise
Supported Devices	Computers, Tablets, & Smartphones
AI Model	Choose from leading AI models, including Anthropic, OpenAI, Google, and Grok.

Data Refresh	Real-Time
Data Access	Connects through SyteLine's IDO layer, inside the permissions you grant
Implementation	Varies by requirements; typically 1-3 weeks
Token Efficiency	One annual platform. One license covers your whole team, so add approvers and reviewers as you need them.